Laura Garfinkel | Director
laura.garfinkel@claconnect.com
Cellular: 973-760-9218
Office: 770-637-8308

May 12, 2026

VIA ELECTRONIC SUBMISSION
Georgia Public Service Commission
244 Washington St. SW
Atlanta, GA 30334
Attn: Ms. Sallie Tanner
Executive Secretary

RE: REQUEST BY OASIS INFRASTRUCTURE GROUP, LLC. FOR AN APPLICATION FOR CERTIFICATE OF AUTHORITY TO PROVIDE LOCAL AND INTEREXCHANGE SERVICES IN THE STATE OF GEORGIA

Dear Ms. Tanner:

Enclosed please find the included submission of the Oasis Infrastructure Group, LLC. application for Certificate of Authority to Provide Competitive Local Exchange Services (re-sold and facilities based) within the state of Georgia.

Please acknowledge receipt of this submission along with a request to the undersigned to provide the confidential financial information directly to the reviewer under confidentiality and/or electronic seal.

Should you have any questions regarding the enclosed or you require any additional information, please contact me at (973)-760-9218 or by email at laura.garfinkel@claconnect.com.

Respectfully Submitted,



Laura Garfinkel; Director
("CLA") CliftonLarsonAllen LLP
3575 Piedmont Road Northeast,
Atlanta GA, 30305
Phone: 973-760-9218
Fax: 866-611-5443
Email: Laura@claconnect.com
Attorney in Fact for Oasis Infrastructure Group, LLC.

Georgia Public Service Commission

244 WASHINGTON STREET, SW
ATLANTA, GEORGIA 30334-5701

APPLICATION FOR CERTIFICATE OF AUTHORITY TO PROVIDE COMPETITIVE LOCAL EXCHANGE SERVICE (CLEC)

Please file the completed application electronically at https://psc.ga.gov/alternative-efile/.

Please also mail one (1) hard copy of the application and any attachments to:

Ms. Sallie Tanner
Executive Secretary
Georgia Public Service Commission
244 Washington Street, SW
Atlanta, GA 30334-5701

Questions regarding filing procedures should be directed to Sallie Tanner at (404) 463-7747 or stanner@psc.ga.gov.

Questions regarding the application should be directed to Erica Wilson at (404) 651-9402 or ewilson@psc.ga.gov.

Georgia Public Service Commission

244 WASHINGTON STREET, SW
ATLANTA, GEORGIA 30334-5701

APPLICATION FOR CERTIFICATE OF AUTHORITY TO PROVIDE COMPETITIVE LOCAL EXCHANGE SERVICE (CLEC)

I. APPLICANT

NAME OF COMPANY	***Oasis Infrastructure Group, LLC.***				
ADDRESS 1	***Mailing Address - PO Box 1187***				
ADDRESS 2	*Physical Address - 6980 Parker Farm Rd*				
CITY	***Cherryville***	STATE	***NC***	ZIP CODE	***28021***
TELEPHONE	***(704) 692-3815***	FAX			

EMPLOYEE DESIGNATED TO RECEIVE AND RESPOND TO COMMISSION REQUESTS:					
NAME	Seth Logan Harrelson	TITLE	Managing Member		
ADDRESS 1	***Mailing Address - PO Box 1187***				
ADDRESS 2	*Physical Address - 6980 Parker Farm Rd*				
CITY	***Cherryville***	STATE	***NC***	ZIP CODE	***28021***
TELEPHONE	***(704) 692-3815***	FAX			
EMAIL ADDRESS	***seth.harrelson@oasis-group.com***				

NOTE: FAILURE TO NOTIFY THE COMMISSION, IN WRITING, WHEN THERE IS A CHANGE IN THE CONTACT PERSON OR ADDRESS(ES) LISTED IN THIS APPLICATION MAY RESULT IN CANCELLATION OF CERTIFICATE OF AUTHORITY.

II. ATTORNEY OR AGENT

IF APPLICANT IS NOT A GEORGIA CORPORATION, GIVE NAME AND ADDRESS OF AN ATTORNEY OR AGENT IN THE STATE OF GEORGIA UPON WHOM PROCESS MAY BE SERVED IN ANY SUIT AGAINST APPLICANT.

ATTORNEY NAME	***Laura Garfinkel***				
NAME OF FIRM	***CLA (CliftonLarsonAllen, LLP)***				
ADDRESS 1	***3575 Piedmont Rd NE Bldg 15 Ste 155***				
ADDRESS 2					
CITY	***Atlanta***	STATE	***GA***	ZIP CODE	***30305***
TELEPHONE	***973-760-9218***	FAX			
EMAIL ADDRESS	***Laura.Garfinkel@claconnect.com***				

III. ORGANIZATION

STATE AND DATE OF INCORPORATION:			
STATE	***NC***	DATE	**10/24/2025**

LIST THE NAMES, TITLES, AND ADDRESSES (IF DIFFERENT FROM ABOVE) OF ALL OFFICERS OR PARTNERS:			
NAME	***Seth Harrelson***	ADDRESS	***Mailing Address:***
TITLE	***Managing Member***		***PO Box 1187, Cherryville NC 28021***
NAME		ADDRESS	
TITLE			
NAME		ADDRESS	
TITLE			
NAME		ADDRESS	
TITLE			

ATTACH A COPY OF THE CERTIFICATE OF AUTHORITY TO TRANSACT BUSINESS ISSUED BY THE GEORGIA SECRETARY OF STATE. PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., "EXHIBIT A"). ***GA Control Number - 23154121***	***Exhibit A***

IF APPLICANT IS A SUBSIDIARY, PARENT, OR AFFILIATE OF ANY OTHER COMPANY, REGARDLESS OF TYPE OR INDUSTRY, ATTACH A CHART SHOWING THE RELATIONSHIP OF THE APPLICANT TO ALL AFFILIATED COMPANIES. PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., "EXHIBIT A"). IF NO AFFILIATED COMPANIES, SO STATE.	***Oasis Infrastructure Group, LLC. has no associated parent or subsidiary associations with any other organization.***

IV. EXISTING AUTHORITY

DOES THE APPLICANT OR ANY AFFILATED COMPANY HAVE EXISTING CERTIFICATES OF AUTHORITY ISSUED BY THE GPSC? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES		NO	
			X	

IF YES, PLEASE LIST THE NAME OF EACH COMPANY AND THE CERTIFICATE NUMBER(S):

Applicant has no other certificates of authority issues by the GPSC.

DOES THE APPLICANT OR ANY AFFILIATED COMPANY HAVE EXISTING AUTHORITY GRANTED BY ANY STATE OR FEDERAL ENTITY? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES		NO	
			X	

IF YES, PLEASE LIST THE NAME OF EACH COMPANY AND THE STATE OR FEDERAL ENTITY THAT GRANTED SUCH AUTHORITY:

Applicant is a new company and a going concern. Applicant is registering for like or similar Public Service Commission approvals in the states of Florida, Tennessee, South Carolina, North Carolina and Florida.

Applicant is in having its consultant apply for a Federal Communications Commission ("FCC") Federal Registration Number (a/k/a "FRN", "CoresID") and a 499 Filer ID through the Universal Service Administrative Company ("USAC").

HAS THE APPLICANT OR ANY AFFILIATED COMPANY HAD ANY PREVIOUS AUTHORITY REVOKED BY ANY STATE OR FEDERAL ENTITY? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES		NO	
			X	

IF YES, PLEASE LIST THE NAME OF EACH COMPANY AND THE STATE OR FEDERAL THAT REVOKED SUCH AUTHORITY:

Applicant is a new company

ATTACH A COPY OF ALL ORDERS REVOKING AUTHORITY. PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., "EXHIBIT A").	

V. COMPLIANCE WITH COMMISSION RULES AND ORDERS

COMMISSION RULE 515-12-1-.34 CODE OF CONDUCT FOR WINBACK ACTIVITIES REQUIRES CLECS TO ANNUALLY FILE BY MARCH 31 OF EACH YEAR CUSTOMER SERVICE CONTACT INFORMATION AND COMPANY CONTACT ESCALATION.				
DOES THE APPLICANT AGREE TO COMPLY WITH COMMISSION RULE 515.12-1.34? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES ***X***		NO	

COMMISSION RULE 515-12-1-.37 FAMILY VIOLENCE SHELTER CONFIDENTIALITY REQUIRES CLECS TO SUBMIT AN AFFIDAVIT UPON CERTIFICATION AND ON JANUARY 31 OF EACH ODD-NUMBERED YEAR THEREAFTER AN AFFIDAVIT ATTESTING THAT THE CARRIER WILL COMPLY WITH THE REQUIREMENTS OF THE RULE.				
DOES THE APPLICANT AGREE TO COMPLY WITH COMMISSION RULE 515.12-1.37? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES ***X***		NO	
DOWNLOAD CURRENT FAMILY VIOLENCE SHELTER CONFIDENTIALITY PROTECTION AFFIDAVIT FROM THE GPSC WEBSITE. ATTACH EXECUTED AND NOTARIZED AFFIDAVIT TO THE APPLICATION. PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., EXHIBIT A).	***Exhibit B***			

COMMISSION RULE 515-12-1-.38 TELECOMMUNICATIONS RELAY SERVICE REQUIRES CLECS TO REMIT CONTRIBUTIONS ON A QUARTERLY BASIS TO THE TELECOMMUNICATIONS RELAY SERVICE FUND.				
DOES THE APPLICANT AGREE TO COMPLY WITH COMMISSION RULE 515.12-1.38? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES ***X***		NO	

COMMISSION RULE 515-12-1-.39 UNIVERSAL ACCESS FUND REQUIRES CLECS TO REMIT CONTRIBUTIONS ON A QUARTERLY BASIS TO THE UNIVERSAL ACCESS FUND.				
DOES THE APPLICANT AGREE TO COMPLY WITH COMMISSION RULE 515.12-1.39? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES ***X***		NO	

DOES THE APPLICANT AGREE TO COMPLY WITH ALL OTHER APPLICABLE COMMISSION RULES AND ORDERS? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES ***X***		NO	

VI. COMPETIVE LOCAL EXCHANGE SERVICE

WHAT CUSTOMER CLASS(ES) DOES THE APPLICANT PROPOSE TO SERVE? (PLACE AN "X" IN THE APPROPRIATE BOXES.)	***BUSINESS CUSTOMERS ONLY***	
	OTHER (LIST BELOW)	

SELECT THE METHOD(S) BY WHICH SERVICE WILL BE PROVIDED. (PLACE AN "X" IN THE APPROPRIATE BOXES.)	RESALE ***X***	
	FACILITIES-BASED ***X***	

IF FACILITIES-BASED, PLEASE ANSWER THE FOLLOWING QUESTIONS.		
WILL THE FACILITIES BE NEWLY CONSTRUCTED OR ACQUIRED THROUGH LEASE OR PURCHASE? (PLACE AN "X" IN THE APPROPRIATE BOXES.)	***NEW CONSTRUCTION X***	
	ACQUISITION	
IF NEW CONSTRUCTION, PLEASE DESCRIBE THE LOCATION AND TYPE OF FACILITIES THAT WILL BE CONSTRUCTED.		
At some point in the future Applicant may build out facilities within the state in various jurisdictions to support services it will resell to business customers. ***At that time Applicant will secure all necessary permits and requisite approvals to enter into the Public Right of Way in various localities and municipalities to offer services.*** ***Applicants' primary core business will be dark fiber. However Applicant may also offer Private Line and Point to Point Services and POTs lines on a resold basis to business customers which it will purchase from underlying carriers registered in the state.***		
IF AQUISITION, PLEASE DESCRIBE THE LOCATION AND TYPE OF FACILITIES THAT WILL BE ACQUIRED.		
PROVIDE A BREAKDOWN OF ANTICIPATED COSTS OF FACILITIES.		
Costs of facilities related to detail above are unable to be quantify at this time. However Applicant is a going concern and has the financial wherewithal to support fiber installations within the Public Rights of Way.		

TARIFFS FOR LOCAL EXCHANGE SERVICES ARE NO LONGER REQUIRED. DOES THE COMPANY WISH TO MAINTAIN A LOCAL EXCHANGE SERVICES TARIFF WITH THE COMMISSION? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES ***X***		NO	
IF YES, PLEASE ATTACH A LOCAL EXCHANGE SERVICES TARIFF. PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., "EXHIBIT A").	Exhibit			

PURSUANT TO O.C.GA. § 46-5-166(E), PROVIDERS OF ACCESS SERVICES MUST FILE ACCESS SERVICES TARIFFS WITH THE COMMISSION. DOES THE APPLICANT INTEND TO PROVIDE ACCESS SERVICES? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES		NO ***X***	
IF YES, PLEASE ATTACH AN ACCESS SERVICES TARIFF. PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., "EXHIBIT A").				

VII. TECHNICAL CAPABILITY

ATTACH RESUMES AND/OR PROFILES OF THE APPLICANT'S MANAGEMENT TEAM. DESCRIBE EACH TEAM MEMBER'S TECHNICAL QUALIFICATIONS, INCLUDING ANY RELEVANT WORK EXPERIENCE, EDUCATION, AND TRAINING. PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., "EXHIBIT A").	***Exhibit C***

VIII. FINANCIAL CAPABILITY

PROVIDE AUDITED FINANCIAL STATEMENTS FOR THE MOST RECENT FISCAL YEAR. IF AUDITED FINANCIAL STATEMENTS ARE UNAVAILABLE, PROVIDE UNAUDITED INCOME STATEMENT, BALANCE SHEET, AND STATEMENT OF CASH FLOWS FOR MOST RECENT FISCAL YEAR. PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., "EXHIBIT A").	***Exhibit D*** ***Applicant provides financial projections as 1. Projected Income Statement and also b. Projected Balance Sheet.***

IS APPLICANT PRESENTLY INVOLVED IN ANY LITIGATION? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES		NO ***X***	
IF YES, PLEASE DESCRIBE EACH CASE IN DETAIL (PARTIES, SUBJECT MATTER, JURISDICTION, CASE NUMBER, ETC.):				

IX. AFFIDAVIT

OFFICER OR ATTORNEY/ AGENT:					
NAME	***Seth Logan Harrleson***				
TITLE	***Managing Member***				
ADDRESS 1	***Mailing Address - PO Box 1187***				
ADDRESS 2	*Physical Address - 6980 Parker Farm Rd*				
CITY	***Cherryville***	STATE	***NC***	ZIP CODE	***28021***

THE INDIVIDUAL NAMED ABOVE (HEREINAFTER, "APPLICANT") PERSONALLY APPEARED BEFORE THE UNDERSIGNED, AN OFFICER DULY AUTHORIZED TO ADMINISTER OATHS. THE APPLICANT, AFTER FIRST BEING DULY SWORN, DEPOSES AND CERTIFIES THAT HE OR SHE HAS READ THE APPLICATION AND KNOWS THE CONTENTS THEREOF, AND THAT THE STATEMENTS MADE HEREIN ARE TRUE TO THE BEST OF HIS OR HER KNOWLEDGE AND BELIEF.

APPLICANT FURTHER AGREES TO ABIDE BY ALL APPLICABLE LAWS UNDER THE STATE OF GEORGIA, AS CODIFIED IN THE OFFICIAL CODE OF GEORGIA ANNOTATED; ALL APPLICABLE RULES AND REGULATIONS OF THE GEORGIA PUBLIC SERVICE COMMISSION; AND ALL FINDINGS, CONCLUSIONS, TERMS, AND CONDITIONS SET FORTH IN PERTINENT COMMISSION ORDERS.

UNDER PENALTIES OF PERJURY, APPLICANT DECLARES THAT THE STATEMENTS MADE IN THE FOREGOING APPLICATION, INCLUDING ACCOMPANYING STATEMENTS AND ATTACHMENTS ARE TRUE, COMPLETE, AND CORRECT. I UNDERSTAND THAT ANY FALSE OR MISLEADING INFORMATION IN, OR IN CONNECTION WITH, MY APPLICATION MAY BE CAUSE FOR DENIAL OR LOSS OF CERTIFICATE.

Seth Harrelson

NAME OF AFFIANT

SIGNATURE OF AFFIANT

May 7, 2026
DATE

On this the 7 day of May, 2026 before me, a Notary Public
Marcus A Davis

known to me to be the person(s) named in, and who executed the foregoing application, being duly sworn according to law, deposes and says that the statements and representations set forth in the above application are true and correct to the best of his/her knowledge and belief.

Notary Public

MARCUS A. DAVIS
Notary Public
State of South Carolina
My Commission Expires 10-09-2033

seal

LIST OF EXHIBITS

Exhibit A *- Corporate Documentation (includes Georgia Registration Certificate)*

Exhibit B *- Family Violence Shelter Confidentiality Protection Affidavit*

Exhibit C *– Managing Member Professional Qualifications*

Exhibit D *- Financial Information*
Confidential: To be Filed Under Seal & Provided Upon Request

Exhibit E *– Oasis infrastructure Group, LLC. Price Lists/Tariffs*

Exhibit A

Corporate Documentation (includes Georgia Registration Certificate)

NORTH CAROLINA
Department of the Secretary of State

CERTIFICATE OF EXISTENCE
(Limited Liability Company)

I, ELAINE F. MARSHALL, Secretary of State of the State of North Carolina, do hereby certify that

OASIS INFRASTRUCTURE GROUP, LLC

is a limited liability company duly formed, and existing under the laws of the State of North Carolina, having been formed on 24th day of October, 2025

I FURTHER certify that, as of the date of this certificate, (i) the said limited liability company is not dissolved under the terms of its articles of organization, (ii) the said limited liability company's articles of organization are not suspended for failure to comply with the Revenue Act of the State of North Carolina, (iii) that said limited liability company is not administratively dissolved for failure to comply with the provisions of the North Carolina Limited Liability Company Act, (iv) that this office has not filed any decree of judicial dissolution, articles of dissolution, articles of merger, or articles of conversion for said limited liability company.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal at the City of Raleigh, this 2nd day of February, 2026.

Elaine F. Marshall

Secretary of State

Scan to verify online.

Certification# 126100259-1 Reference# 23783411- Page: 1 of 1
Verify this certificate online at https://www.sosnc.gov/verification

Control Number : 26029963

STATE OF GEORGIA

Secretary of State

Corporations Division
313 West Tower
2 Martin Luther King, Jr. Dr.
Atlanta, Georgia 30334-1530

CERTIFICATE OF AUTHORITY

I, **Brad Raffensperger**, the Secretary of State and the Corporation Commissioner of the State of Georgia, hereby certify under the seal of my office that

Oasis Infrastructure Group, LLC
a **Foreign Limited Liability Company**

has been duly formed under the laws of **North Carolina** and has filed an application meeting the requirements of Georgia law to transact business as a **Foreign Limited Liability Company** in this state.

WHEREFORE, by the authority vested in me as Secretary of State, the above **Foreign Limited Liability Company** is hereby granted, on **02/03/2026**, a certificate of authority to transact business in the State of Georgia as provided by Title 14 of the Official Code of Georgia Annotated. Attached hereto is a true and correct copy of said application.

WITNESS my hand and official seal in the City of Atlanta and the State of Georgia on **02/10/2026**.

Brad Raffensperger

Brad Raffensperger
Secretary of State

APPLICATION FOR CERTIFICATE OF AUTHORITY

Electronically Filed
Secretary of State
Filing Date: 2/3/2026 1:17:19 PM

BUSINESS INFORMATION

CONTROL NUMBER	26029963
BUSINESS NAME	Oasis Infrastructure Group, LLC
BUSINESS TYPE	Foreign Limited Liability Company
EFFECTIVE DATE	02/03/2026
HOME JURISDICTION	North Carolina
DURATION	Perpetual
NAME IN HOME STATE	Oasis Infrastructure Group, LLC
DATE OF FORMATION IN HOME JURISDICTION	10/24/2025
COMMENCEMENT DATE IN GEORGIA	02/03/2026

PRINCIPAL OFFICE ADDRESS

ADDRESS	6980 Parker Farm Rd, Cherryville, NC, 28021, USA

RECORDS ADDRESS

ADDRESS	6980 Parker Farm Rd, Cherryville, NC, 28021, USA

REGISTERED AGENT

NAME	ADDRESS	COUNTY
Registered Agent Solutions, Inc.	900 Old Roswell Lakes Pkwy Suite 310, Roswell, GA, 30076, USA	Fulton

MANAGER(S)

NAME	TITLE	ADDRESS
Seth Harrelson	MANAGER	6980 Parker Farm Rd, Cherryville, NC, 28021, USA

AUTHORIZER INFORMATION

AUTHORIZER SIGNATURE	Seth Harrleson
AUTHORIZER TITLE	Organizer

The foreign limited liability company undertakes to keep its records at the address shown above until its registration in Georgia is canceled or withdrawn. The foreign limited liability company, in accordance with Title 14 of the Official Code of Georgia Annotated, appoints the Secretary of State as agent for service of process if no agent has been appointed in Georgia or, if appointed, the agent's authority has been revoked or the agent cannot be found or served by the exercise of reasonable diligence.

Exhibit B

Family Violence Shelter Confidentiality Protection Affidavit

Georgia Public Service Commission

244 WASHINGTON STREET, SW
ATLANTA, GEORGIA 30334-5701

FAMILY VIOLENCE SHELTER CONFIDENTIALITY PROTECTION AFFIDAVIT

Pursuant to Commission Rule 515-12-1-.37 Family Violence Shelter Confidentiality Protection, all telephone service and directory assistance providers must file an affidavit attesting to compliance with the rule upon certification and by January 31 of each odd-numbered year thereafter.

Please file the completed affidavit electronically at https://psc.ga.gov/alternative-efile/.

Questions regarding filing procedures should be directed to Ms. Sallie Tanner at (404) 463-7747 or stanner@psc.ga.gov.

Questions regarding the affidavit should be directed to Ms. Erica Wilson at (404) 651-9402 or ewilson@psc.ga.gov.

FAMILY VIOLENCE SHELTER CONFIDENTIALITY PROTECTION AFFIDAVIT

OFFICER OR ATTORNEY/ AGENT:					
COMPANY	***Oasis Infrastructure Group, LLC.***				
NAME	***Seth Logan Harrleson***				
TITLE	***Managing Member***				
ADDRESS 1	***PO Box 1187, Cherryville, NC 28021 (Mailing Address)***				
ADDRESS 2	*6980 Parker Farm Rd, Cherryville, NC 28021 (Physical Address)*				
CITY	***Cherryville***	STATE	***NC***	ZIP CODE	***28021***

THE INDIVIDUAL NAMED ABOVE (HEREINAFTER, "AFFIANT") PERSONALLY APPEARED BEFORE THE UNDERSIGNED, AN OFFICER DULY AUTHORIZED TO ADMINISTER OATHS. THE AFFIANT, AFTER FIRST BEING DULY SWORN, DEPOSES AND CERTIFIES THAT HE OR SHE HAS READ COMMISSION RULE 515-12-1-.37 FAMILY VIOLENCE SHELTER CONFIDENTIALITY PROTECTION AND WILL COMPLY WITH THE REQUIREMENTS CONTAINED THEREIN.

THIS AFFIDAVIT SHALL CONSTITUTE THE PLAN FOR PROTECTION OF THE CONFIDENTIALITY OF FAMILY VIOLENCE SHELTERS REQUIRED BY COMMISSION RULE 515-12-1-.37 FAMILY VIOLENCE SHELTER CONFIDENTIALITY PROTECTION AND O.C.G.A. § 46-5-7.

Seth Logan Harrleson

NAME OF AFFIANT

SIGNATURE OF AFFIANT

May 7, 2026
DATE

On this the 7 day of May, 2026 before me, a Notary Public
Marcus A Davis

known to me to be the person(s) named in, and who executed the foregoing application, being duly sworn according to law, deposes and says that the statements and representations set forth in the above application are true and correct to the best of his/her knowledge and belief.

Notary Public

MARCUS A. DAVIS
Notary Public
State of South Carolina
My Commission Expires 10-09-2033

seal

Exhibit C

Managing Member Professional Qualifications

SETH LOGAN HARRELSON, PE

704-692-3815 • seth.harrelson@oasis-group.com

PROFESSIONAL LICENSURE

Professional Engineering Licenses: NC, SC, VA, GA, WV, TX, TN, FL, OH, WA, AR, KY, NY
General Contracting Licenses: NC (Public Utilities), SC (Public Utilities)

WORK EXPERIENCE

Sr. Vice President – Fiber Division, ***Tower Engineering Professionals, Inc,*** **Charlotte, NC 12/18-Present**

- Reporting to the CEO, acting as primary executive for the new fiber division formed after acquisition of Utilis
- Responsible for developing and adhering to monthly, quarterly and annual financial budgets to ensure division EBITDA increases along with revenue
- Alongside the CEO, spearheaded the recapitalization process in 2022 from Prairie Capital to HIG Capital (2023 close)
- Tasked with continuing to find and cultivate talent and customer relationships in strategic positions and geography's
- Present to the Board industry and division updates for feedback on company and division performance
- Work alongside CEO and investors on potential mergers and acquisitions for fiber division
- Has organically grown fiber division over 300% since acquisition & 600% through the successful acquisition of a strategic fiber construction company in 2024
    - $16 million to $64 million organically, projected $110 million through 2024 EOY
- Continue to maintain position as primary Professional Engineer in charge of all fiber engineering & construction services across the US & Canada (FTTH, Energy, Enterprise, Small Cell, Dark Fiber, E Rate, etc)

Co-Founder and President, *Utilis Engineering, PA,* Charlotte, NC **9/13-12/18**

- Founded and led a start-up engineering, construction and management company focused on the utility industry until acquisition in December 2018
- Led company growth from 3 people and $0 Revenue to 75+ people and $16 million in Revenue operating in 10+ states
- Managed private investor financing from startup until company developed financial position where traditional institutional banking was available. Once available, sought out and implemented strategic banking relationships to ensure growth
- Implemented growth strategy to diversify revenue streams through increasing service offerings, growing customer base and integrating new strategic geographical markets
- Added Human Resources staff and headed effort to enhance company culture and safety making it a destination workplace among the industry
- Integrated Accounting team to ensure EBITDA, among multiple other financial KPI's, was monitored and increasing as exponential growth was occurring
- Initiated, directed and closed sell of company to strategic International engineering and construction company backed by a Private Equity group
- Both oversee and perform engineering, permitting and construction of aerial, buried and underground Outside Plant (OSP) telecommunications projects throughout the US
- Act as companies primary license holder

Area Manager – Engineering Services/Profit Center Manager, *Byers Engineering Company,* Charlotte, NC **6/11-8/13**

- Develop long term project budgets, execute, monitor and evaluate all client billing and subcontractor invoicing
- Lead team of 90+ direct reports and subcontractors on 5 state, multi-million-dollar contract
- Enforce company standards, policies and procedures on a large-scale engineering project for a major telecommunications provider
- Create and implement project specific processes and job aids, analyze and modify organizational structure charts and project schedules to accommodate work loads
- Interact and communicate daily with the client to ensure safe, quality and cost-effective designs are prevalent in accordance with project schedules and deadlines
- Interpret contract language to ensure scope of work falls within compliance of the volume bid put forth

Electrical Technician, *Carolina Power Technologies,* Cherryville, NC **2010-2011**

- Install and maintain fiber optic-based telecommunications sites and equipment
- Design and install complete commercial, residential and industrial electrical systems
- Perform cost estimates, quotations and assist in designing telecommunications sites

EDUCATION

Bachelor of Science, Civil Engineering **May 2010**
The University of North Carolina at Charlotte, Charlotte, NC

Exhibit D

Financial Information

Projected Financial Information

Oasis Infrastructure Group
3 Year Projected Income Statement

	2026	2027	2028
Revenues			
Revenue	$460,000.00	$805,000.00	$1,771,000.00
Total Revenues	$460,000.00	$805,000.00	$1,771,000.00
Cost of Sales			
Cost of Sales Contractor	$125,000.00	$200,000.00	$370,000.00
ILEC/Utilities Monthly Rec Fee	$45,000.00	$72,000.00	$133,200.00
ILEC/Utilities App Fees	$25,000.00	$40,000.00	$74,000.00
Jurisdicational Permit Fee	$15,000.00	$24,000.00	$44,400.00
Total Cost of Sales	$210,000.00	$336,000.00	$621,600.00
Gross Profit	$250,000.00	$469,000.00	$1,149,400.00
Expenses			
Advertising Expense	$150.00	$195.00	$312.00
Bank Charges	$600.00	$780.00	$1,248.00
Payroll	$35,000.00	$45,500.00	$72,800.00
Payroll Tax Expense	$6,700.00	$8,710.00	$13,936.00
Income Tax Expense	$62,500.00	$81,250.00	$130,000.00
Other Taxes	$15,500.00	$20,150.00	$32,240.00
Charitable Contributions	$350.00	$455.00	$728.00
Legal and Professional Expense	$45,000.00	$58,500.00	$93,600.00
Insurance Expense	$19,500.00	$25,350.00	$40,560.00
Supplies Expense	$6,500.00	$8,450.00	$13,520.00
Telephone Expense	$8,500.00	$11,050.00	$17,680.00
Locator Fees	$500.00	$725.00	$1,160.00
Total Expenses	$200,800.00	$261,115.00	$417,784.00
Net Income	$49,200.00	$207,885.00	$731,616.00

Exhibit E

Oasis infrastructure Group, LLC. Price Lists/Tariffs